

Establishing a Fund at the Jewish Community Foundation

A \$10,000 minimum contribution is required for donors to establish any one of three types of funds at the Jewish Community Foundation. Additional contributions to an established fund can be made by anyone any time. Our annual administrative fee is 1.25% of the value of the fund (minimum of \$250).

Fees decline for funds over \$3 million.

Donor Advised Fund	Designated Endowment Fund	Field of Interest Endowment Fund
Usually establish this type of fund during your lifetime	May establish this type of fund during your lifetime or upon your death.	May establish this type of fund during your lifetime or upon your death.
Grants can be made from principal and from investment earnings.	Annual grants are made from 5% of the combined value of principal and investment earnings.	Annual grants are made from 5% of the combined value of principal and investment earnings.
You recommend grants to qualified public charities anytime. You may also allow future generations to recommend grants.	Annual grants made to your preferred organizations as identified in your JCF fund agreement.	Annual grants made to your preferred fields of interest as identified in your JCF fund agreement.